

**SURVEY SUBJECT:** Energy

**DATES OPEN:** 10-24 Nov 09

**SUMMARY FINDINGS:**

**NO. OF RESPONDENTS:** 82

(95% Confid. Level, + / - 10% Error Band)

The US Respondents were 40% of the total and Western Europeans were 12%.

- The number one primary source of energy is bark or wood waste.
- One respondent claimed wind as their primary source of energy.
- Six respondents use methane produced from landfill or effluent.
- 14% of respondents reported their primary source of fuel has changed in the past year.
- 80% of respondents claim to be in control of their energy costs now or will be in the near future.
- 26% of respondents say it is highly likely or very likely energy costs will force their mill to close within the next ten years.
- The number one largest input costs was cited as raw materials by 79% of respondents.
- 68% say their total energy needs are sourced within the country where their mill is located.
- 30% of respondents do no hedging of purchased energy.

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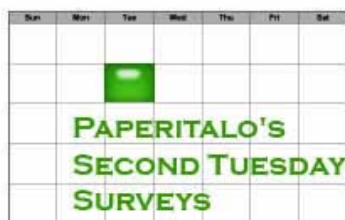


## PAPERITALO PUBLICATIONS 2ND TUESDAY SURVEYS

SUMMARIES: [WWW.GLOBALPAPERMONEY.COM](http://WWW.GLOBALPAPERMONEY.COM)

FULL SURVEYS: THOMPSON PRIVATE LETTER





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Paperitalo Publications surveys the worldwide pulp and paper industry on the 2<sup>nd</sup> Tuesday of each month on a topic germane to current conditions. There are several ways you may consider for obtaining these results. They are as follows:

### **FIRST RUSHES**

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The standard release date of each full survey (same content as First Rushes) is the first day of the second month after the start of each survey. This is approximately six weeks after each survey started.

|  |          |
|--|----------|
| Annual Subscription, Thompson Private Letter | \$295.00 |
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### **SURVEY OVERVIEW**

Second Tuesday Surveys are summarized in the first edition of PaperMoney® of the second month after the survey started (approximately eight weeks after the survey started). PaperMoney® is free.

### **QUESTIONS OR WANT TO SUBSCRIBE?**

Email [jthompson@taii.com](mailto:jthompson@taii.com) with "Second Tuesday Surveys" in the subject line.