

**SURVEY SUBJECT:** Envi't'l Impact Cons. **DATES OPEN:** 11-25 Aug 09

**SUMMARY FINDINGS:** **NO. OF RESPONDENTS:** 82  
(94% Confid. Level, + / - 10% Error Band)

The US respondents were 56% of total. Western Europe was 11%, Scandinavia was 9%, all others were less.

- When asked "Estimate the percentage of CAPEX in the last 10 years spent on environmental activities" 42% of respondents said 11-20%.
- 54% said water controls were the greater portion.
- 54% said environmental compliance had not helped them find more economical ways to manufacture their products.
- 13% of respondents had previously worked in a mill closed because of environmental compliance costs.
- 23% of mills are monitoring the activities leading to the Copenhagen Climate conference in December 2009.
- 45% said 'perhaps' environmental compliance will close their mill in the next ten years.
- 52% said the environmental officers that monitor their site are 'reasonable people.'



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